

AUSTRALIAN REGTECH · ASX: ID8

The infrastructure to fight financial crime.

Identiiti is an Australian technology company helping organisations securely share sensitive information internally and externally with regulators, auditors, and other third parties. Our flagship product, BNDRY, embeds risk and compliance capability into the products and services financial institutions run every day.

We're on a mission to connect the world's payment information.

200+

Countries and jurisdictions covered

1,000+

Sanctions, PEP, and enforcement watchlists monitored

< 10 sec

From search to full screening result, on any customer

HIGHLIGHTS AT A GLANCE

\$426,572 ^[1]

Revenue, half-year ended 31 Dec 2025, up 8% on pcp.

5 ^[2]

New BNDRY customers in the quarter, three via Cherryhub.

9 ^[3]

Data sharing & IP (or PoC) agreements with large NSW clubs.

600+ ^[4]

Venues in the Cherryhub network BNDRY is exposed to.

BNDRY · ALL THE BUILDING BLOCKS. ONE CONNECTED SYSTEM.

Screening

Real-time and ongoing checks against global watchlists, PEP databases, and adverse public records.

Monitoring

Continuous monitoring that surfaces meaningful changes in behaviour and status.

Investigations

A structured workspace for managing compliance cases from first flag to filed report.

Reporting

Regulatory reports and management dashboards that build themselves from the work your team does every day.

INDUSTRIES SERVED

Banking · Payments · Digital assets · Merchant onboarding · Remittance · Pubs & Clubs · Fintechs

Traction, protected technology, and a decade of delivery.

MILESTONES

Mar 2025 qtr	Cherryhub partnership signed, exposing BNDRY to a network of 600+ hospitality venues, clubs and hotels; three payments proofs of concept signed. [4]
Sep 2025 qtr	Nine club agreements in total; 100+ more clubs registered interest after the Australasian Gaming Expo launch. ConnectID available on BNDRY. [3]
Sep 2025 qtr	Payble share sale generated \$1.6 million in non-dilutive working capital. [3]
Feb 2026	Five new customers signed in the last quarter, three through Cherryhub; growing pipeline across pubs and clubs and payments. [2]
Feb 2026	Half-year revenue of \$426,572, up 8%, on 831,990,071 ordinary shares on issue. [1]

CUSTOMERS

Bendigo Bank · Rabobank · Send Payments · Zai Payments · Novatti · Monoova · Primary · iDU · Twin Towns Clubs and Resorts · The Juniors Group of Clubs · Castle Hill RSL Group · Eastern Suburbs Leagues Club

MOAT

U.S. Patent No. 10,984,413

Secure financial information sharing ecosystem.

Singapore Patent No. 11201801207V

Extends IP protection across key markets.

ISO 27001 Certified

Information Security Management benchmark.

Awards

Sibos Global RegTech; Citi Mega FinTech Accelerator; Deloitte APAC Fast 500; Mastercard Start Path.

TRACK RECORD

2014	Sparro, a P2P digital payments platform, is pitched by Identitii's founders.
2015	Identitii is formed to provide a secure way for sensitive data to be shared and accelerate payments.
2016	Wins the SWIFT Inn Tribe industry challenge on compliance.
2017	First production-ready platform, SERRA, deployed for a major international bank.
2019	Launches AUSTRAC Regulatory Reporting on Overlay+, adopted by major banks.
2020	U.S. Patent 10,984,413 approved.
2021	Launches RFI capability, adopted by a global card scheme and fintech operators.
2022	Singapore Patent awarded; SaaS offering launched on cloud infrastructure.
2024	Continues to grow and expand its product offerings with BNDRY.

Share structure and leadership.

SECURITIES ON ISSUE · AS AT 24 SEP 2025

Fully paid ordinary shares (ASX: ID8)	823,013,545
Options ex \$0.03, exp. 8 Apr 2027	61,250,003
Options ex \$0.02, exp. 1 Aug 2028	5,000,000
Options ex \$0.15, exp. 21 Oct 2025	10,000,000
Options ex \$0.75, exp. 1 Aug 2028	1,708,082
Employee Options	9,478,769
Employee Performance Rights	5,750,000

1,885 holders of ordinary shares. Shares on issue at 31 December 2025: 831,990,071 [1]. Substantial holder: Cameron Beavis, 29.92% voting power. Top 20 holders: 57.596% of issued capital. No restricted securities on issue.

TOP 10 SHAREHOLDERS · AS AT 24 SEP 2025

1	Beauvais Capital Pty Ltd	24.449%
2	Arnott Park Investments Pty Ltd	5.468%
3	Link Traders (Aust) Pty Ltd	3.745%
4	O'Dwyer Technology Training Pty Ltd	3.281%
5	Mr Frederick Bart	2.329%
6	Bilgola Nominees Pty Limited	1.886%
7	Spark Plus Pte Ltd	1.823%
8	Elorey Pty Ltd <Ramillies A/C>	1.811%
9	Tilich Pty Ltd <Phillipps Family A/C>	1.783%
10	Mr Steven Robert Heath	1.519%

BOARD AND LEADERSHIP

Timothy Phillipps Executive Chair

Financial Crime and RegTech expert with 45 years of industry experience, most recently at Deloitte, where he held Global and Asia-Pacific roles in financial crime compliance and analytics, and prior to that with ASIC as Director of Enforcement. Appointed Executive Chair on 22 April 2025.

John Rayment CEO / Managing Director

Has supported many early-stage ventures through sharp periods of growth. He has held board and executive roles at Travelex across the globe and has proven success in helping businesses to scale.

Michael Kotowicz Executive Director

Director, corporate advisor and investor relations specialist with over 35 years across capital markets, governance and stakeholder engagement. Co-founded Radar Group and Wentworth Place Group. Appointed 5 August 2025.

Elissa Hansen Company Secretary

Over 20 years' experience advising boards and management on corporate governance, compliance and investor relations. A Chartered Secretary.

Richard Thomas Independent advisor to the Board

Retired Deloitte Australia partner with over 40 years of audit, risk, regulatory and financial expertise. Chair of the Audit & Risk Committee since 1 March 2025.

SOURCES

[1] Appendix 4D and Interim Financial Report, half-year ended 31 Dec 2025 — 27 Feb 2026

[2] Response to ASX Price and Volume Query — 26 Feb 2026

[3] Quarterly Activity Report and Appendix 4C, Sep 2025 quarter — 30 Oct 2025

[4] Quarterly Activity Report and Appendix 4C, Mar 2025 quarter — 29 Apr 2025

Share structure and leadership: FY25 Annual Report, Directors Report and Additional ASX Information — 30 Sep 2025

Investor contact · ASX announcements: investorhub.identitii.com · identitii.com/contact · bndry.net
C/- Boardroom Pty Limited, Level 8, 210 George Street, Sydney NSW 2000, Australia

This page and the Investor Kit are provided for general information only and are drawn from Identitii's publicly available materials. They do not constitute financial product advice, an offer, or a recommendation, and do not take into account your objectives, financial situation, or needs. Any share price shown is indicative and delayed. Before making any investment decision, consider the relevant disclosure documents and ASX announcements at investorhub.identitii.com and seek professional advice. Identitii Limited (ASX: ID8).